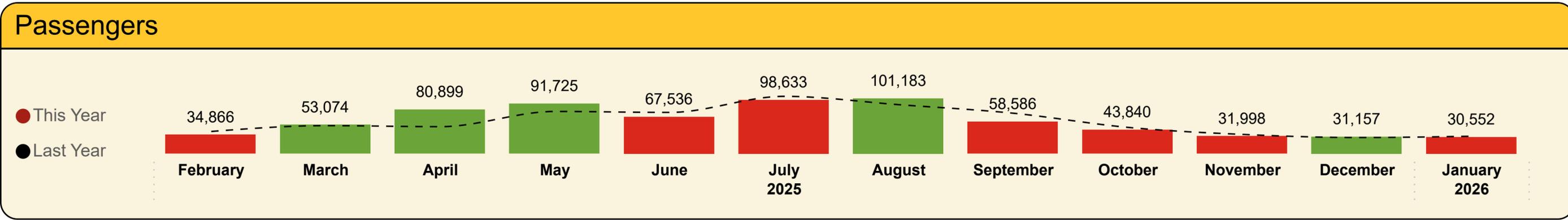


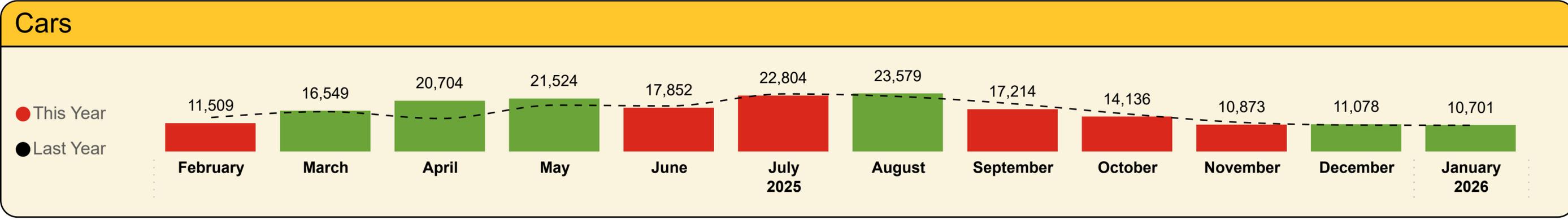


Shipped Traffic



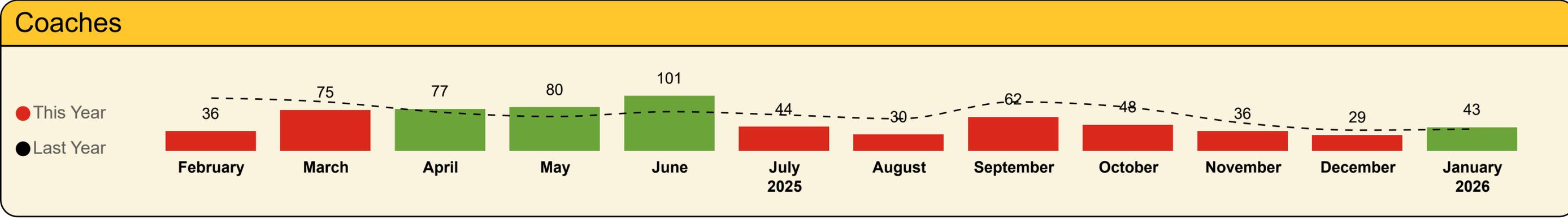
This Month YoY
30,552
LY: 31,945 (-4.36%)

YoY
724,049
LY: 708,308 (+2.2%)



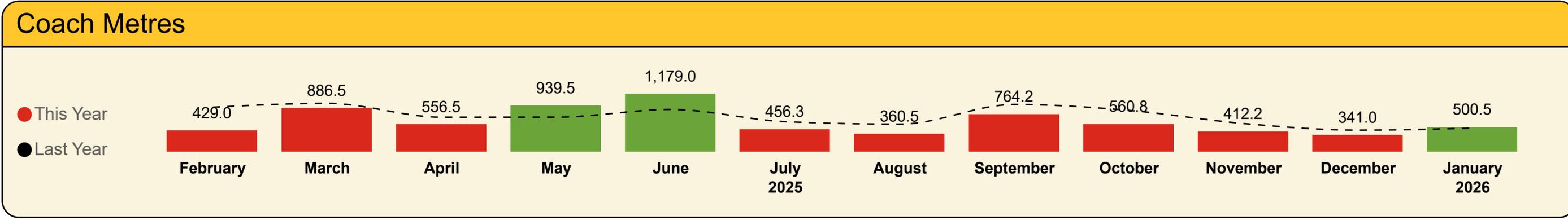
This Month YoY
10,701
LY: 10,639 (+0.58%)

YoY
198,523
LY: 194,593 (+2%)



This Month YoY
43
LY: 40 (+7.5%)

YoY
661
LY: 817 (-19.1%)



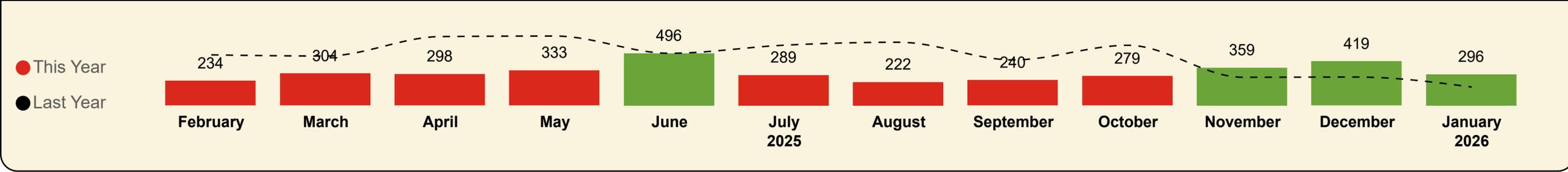
This Month YoY
500.5
LY: 481.6 (+3.9%)

YoY
7.4K
LY: 8.6K (-14.6%)



Shipped Traffic

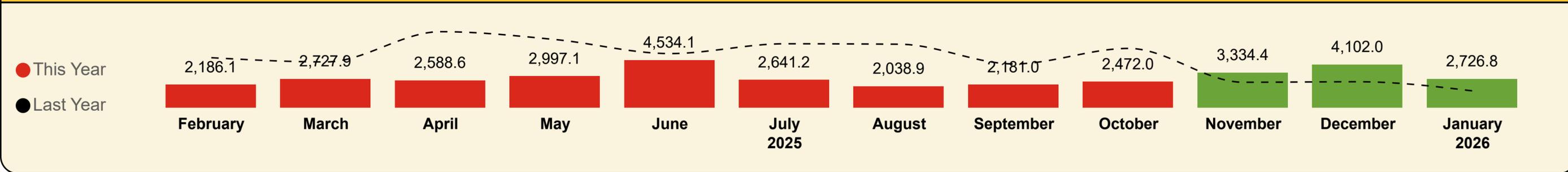
Commercial Vehicles



This Month YoY
296
LY: 175 (+69.1%)

YoY
3,769
LY: 5,654 (-33.3%)

Commercial Vehicle Metres

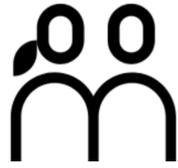


This Month YoY
2.7K
LY: 1.6K (+71.3%)

YoY
34.5K
LY: 56.4K (-38.8%)



Contractual Carrying Groups



This Month YoY
30,552
LY: 31,945 (-4.4%)

YoY
724,049
LY: 708,308 (+2.2%)



This Month YoY
10,701
LY: 10,639 (+0.6%)

YoY
198,523
LY: 194,593 (+2%)



This Month YoY
500.50
LY: 481.60 (+3.9%)

YoY
7.39K
LY: 8.65K (-14.6%)



This Month YoY
2.73K
LY: 1.59K (+71.3%)

YoY
34.53K
LY: 56.42K (-38.8%)

Passengers

| Year | Month | Last Year | This Year | Variance % |
|--------------|-----------|----------------|----------------|--------------|
| 2025 | February | 40,661 | 34,866 | -14.3 % |
| 2025 | March | 51,337 | 53,074 | 3.4 % |
| 2025 | April | 49,460 | 80,899 | 63.6 % |
| 2025 | May | 77,377 | 91,725 | 18.5 % |
| 2025 | June | 75,593 | 67,536 | -10.7 % |
| 2025 | July | 105,079 | 98,633 | -6.1 % |
| 2025 | August | 89,785 | 101,183 | 12.7 % |
| 2025 | September | 74,098 | 58,586 | -20.9 % |
| 2025 | October | 48,128 | 43,840 | -8.9 % |
| 2025 | November | 35,269 | 31,998 | -9.3 % |
| 2025 | December | 29,576 | 31,157 | 5.3 % |
| 2026 | January | 31,945 | 30,552 | -4.4 % |
| Total | | 708,308 | 724,049 | 2.2 % |

Cars

| Year | Month | Last Year | This Year | Variance % |
|--------------|-----------|----------------|----------------|--------------|
| 2025 | February | 13,824 | 11,509 | -16.7 % |
| 2025 | March | 16,202 | 16,549 | 2.1 % |
| 2025 | April | 13,407 | 20,704 | 54.4 % |
| 2025 | May | 18,852 | 21,524 | 14.2 % |
| 2025 | June | 18,547 | 17,852 | -3.7 % |
| 2025 | July | 23,460 | 22,804 | -2.8 % |
| 2025 | August | 22,400 | 23,579 | 5.3 % |
| 2025 | September | 19,446 | 17,214 | -11.5 % |
| 2025 | October | 15,264 | 14,136 | -7.4 % |
| 2025 | November | 11,810 | 10,873 | -7.9 % |
| 2025 | December | 10,742 | 11,078 | 3.1 % |
| 2026 | January | 10,639 | 10,701 | 0.6 % |
| Total | | 194,593 | 198,523 | 2.0 % |

Coach Metres

| Year | Month | Last Year | This Year | Variance % |
|--------------|-----------|----------------|----------------|----------------|
| 2025 | February | 908.1 | 429.0 | -52.8 % |
| 2025 | March | 987.0 | 886.5 | -10.2 % |
| 2025 | April | 704.7 | 556.5 | -21.0 % |
| 2025 | May | 705.5 | 939.5 | 33.2 % |
| 2025 | June | 862.3 | 1,179.0 | 36.7 % |
| 2025 | July | 613.8 | 456.3 | -25.7 % |
| 2025 | August | 563.0 | 360.5 | -36.0 % |
| 2025 | September | 965.0 | 764.2 | -20.8 % |
| 2025 | October | 843.5 | 560.8 | -33.5 % |
| 2025 | November | 575.0 | 412.2 | -28.3 % |
| 2025 | December | 440.0 | 341.0 | -22.5 % |
| 2026 | January | 481.6 | 500.5 | 3.9 % |
| Total | | 8,649.5 | 7,386.0 | -14.6 % |

Commercial Vehicle Metres

| Year | Month | Last Year | This Year | Variance % |
|--------------|-----------|-----------------|-----------------|----------------|
| 2025 | February | 4,758.6 | 2,186.1 | -54.1 % |
| 2025 | March | 4,356.8 | 2,727.9 | -37.4 % |
| 2025 | April | 7,241.6 | 2,588.6 | -64.3 % |
| 2025 | May | 6,489.2 | 2,997.1 | -53.8 % |
| 2025 | June | 5,153.5 | 4,534.1 | -12.0 % |
| 2025 | July | 6,087.0 | 2,641.2 | -56.6 % |
| 2025 | August | 6,045.5 | 2,038.9 | -66.3 % |
| 2025 | September | 4,165.2 | 2,181.0 | -47.6 % |
| 2025 | October | 5,645.3 | 2,472.0 | -56.2 % |
| 2025 | November | 2,415.7 | 3,334.4 | 38.0 % |
| 2025 | December | 2,465.8 | 4,102.0 | 66.4 % |
| 2026 | January | 1,592.1 | 2,726.8 | 71.3 % |
| Total | | 56,416.2 | 34,530.0 | -38.8 % |



Scanned Tickets



Largs - Cumbrae Slip
Cars

| Month | Last Year | This Year | Var % |
|--------------|----------------|----------------|---------------|
| Feb-25 | 8,590 | 9,087 | 5.8 % |
| Mar-25 | 10,323 | 13,158 | 27.5 % |
| Apr-25 | 8,133 | 16,416 | 101.8 % |
| May-25 | 11,074 | 17,076 | 54.2 % |
| Jun-25 | 11,379 | 14,117 | 24.1 % |
| Jul-25 | 14,437 | 17,945 | 24.3 % |
| Aug-25 | 13,278 | 18,014 | 35.7 % |
| Sep-25 | 12,724 | 13,877 | 9.1 % |
| Oct-25 | 10,574 | 11,241 | 6.3 % |
| Nov-25 | 8,363 | 8,576 | 2.5 % |
| Dec-25 | 7,746 | 8,237 | 6.3 % |
| Jan-26 | 8,461 | 8,116 | -4.1 % |
| Total | 125,082 | 155,860 | 24.6 % |

Largs - Cumbrae Slip
LGVs

| Month | Last Year | This Year | Var % |
|--------------|---------------|---------------|---------------|
| Feb-25 | 1,771 | 1,420 | -19.8 % |
| Mar-25 | 1,570 | 1,906 | 21.4 % |
| Apr-25 | 1,197 | 1,749 | 46.1 % |
| May-25 | 1,396 | 1,754 | 25.6 % |
| Jun-25 | 1,465 | 1,575 | 7.5 % |
| Jul-25 | 1,498 | 1,546 | 3.2 % |
| Aug-25 | 1,507 | 1,642 | 9.0 % |
| Sep-25 | 1,348 | 1,565 | 16.1 % |
| Oct-25 | 1,353 | 1,569 | 16.0 % |
| Nov-25 | 1,265 | 1,261 | -0.3 % |
| Dec-25 | 1,130 | 1,222 | 8.1 % |
| Jan-26 | 1,120 | 1,319 | 17.8 % |
| Total | 16,620 | 18,528 | 11.5 % |

Largs - Cumbrae Slip
Motorhomes

| Month | Last Year | This Year | Var % |
|--------------|--------------|--------------|---------------|
| Feb-25 | 119 | 113 | -5.0 % |
| Mar-25 | 181 | 244 | 34.8 % |
| Apr-25 | 164 | 302 | 84.1 % |
| May-25 | 265 | 412 | 55.5 % |
| Jun-25 | 267 | 268 | 0.4 % |
| Jul-25 | 269 | 294 | 9.3 % |
| Aug-25 | 278 | 353 | 27.0 % |
| Sep-25 | 271 | 289 | 6.6 % |
| Oct-25 | 148 | 183 | 23.6 % |
| Nov-25 | 98 | 99 | 1.0 % |
| Dec-25 | 79 | 86 | 8.9 % |
| Jan-26 | 116 | 92 | -20.7 % |
| Total | 2,255 | 2,735 | 21.3 % |

Largs - Cumbrae Slip
Caravans

| Year | Month | Last Year | This Year | Var % |
|--------------|-----------|-----------|-----------|--------------|
| 2025 | February | 0 | 2 | 0.0% |
| 2025 | March | 4 | 6 | 50.0% |
| 2025 | April | 2 | 15 | 650.0% |
| 2025 | May | 9 | 7 | -22.2% |
| 2025 | June | 7 | 4 | -42.9% |
| 2025 | July | 10 | 6 | -40.0% |
| 2025 | August | 7 | 7 | 0.0% |
| 2025 | September | 5 | 9 | 80.0% |
| 2025 | October | 4 | 2 | -50.0% |
| 2025 | November | 1 | 9 | 800.0% |
| 2025 | December | 3 | 0 | -100.0% |
| 2026 | January | 4 | 0 | -100.0% |
| Total | | 56 | 67 | 19.6% |



Scanned Tickets



Largs - Cumbræ Slip
Trailers

| Year | Month | Last Year | This Year | Var % |
|--------------|-----------|------------|--------------|--------------|
| 2025 | February | 70 | 85 | 21.4% |
| 2025 | March | 49 | 102 | 108.2% |
| 2025 | April | 47 | 105 | 123.4% |
| 2025 | May | 84 | 94 | 11.9% |
| 2025 | June | 60 | 95 | 58.3% |
| 2025 | July | 55 | 114 | 107.3% |
| 2025 | August | 65 | 98 | 50.8% |
| 2025 | September | 91 | 95 | 4.4% |
| 2025 | October | 80 | 94 | 17.5% |
| 2025 | November | 78 | 90 | 15.4% |
| 2025 | December | 55 | 39 | -29.1% |
| 2026 | January | 76 | 63 | -17.1% |
| Total | | 810 | 1,074 | 32.6% |

Largs - Cumbræ Slip
Motorbikes

| Year | Month | Last Year | This Year | Var % |
|--------------|-----------|--------------|--------------|--------------|
| 2025 | February | 28 | 30 | 7.1% |
| 2025 | March | 43 | 75 | 74.4% |
| 2025 | April | 44 | 156 | 254.5% |
| 2025 | May | 106 | 225 | 112.3% |
| 2025 | June | 208 | 128 | -38.5% |
| 2025 | July | 95 | 210 | 121.1% |
| 2025 | August | 272 | 430 | 58.1% |
| 2025 | September | 176 | 124 | -29.5% |
| 2025 | October | 35 | 71 | 102.9% |
| 2025 | November | 42 | 31 | -26.2% |
| 2025 | December | 7 | 13 | 85.7% |
| 2026 | January | 16 | 16 | 0.0% |
| Total | | 1,072 | 1,509 | 40.8% |

Largs - Cumbræ Slip
Bicycles

| Year | Month | Last Year | This Year | Var % |
|--------------|-----------|--------------|--------------|--------------|
| 2025 | February | 17 | 40 | 135.3% |
| 2025 | March | 65 | 105 | 61.5% |
| 2025 | April | 69 | 304 | 340.6% |
| 2025 | May | 256 | 537 | 109.8% |
| 2025 | June | 181 | 242 | 33.7% |
| 2025 | July | 512 | 394 | -23.0% |
| 2025 | August | 372 | 532 | 43.0% |
| 2025 | September | 318 | 159 | -50.0% |
| 2025 | October | 60 | 75 | 25.0% |
| 2025 | November | 46 | 38 | -17.4% |
| 2025 | December | 20 | 20 | 0.0% |
| 2026 | January | 18 | 13 | -27.8% |
| Total | | 1,934 | 2,459 | 27.1% |

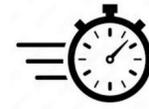


Reliability & Punctuality



Reliability

| Route | Largs - Cumrae Slip | |
|--------|---------------------|--------|
| Month | Contractual | Actual |
| Feb-25 | 99.0% | 94.8% |
| Mar-25 | 99.7% | 99.7% |
| Apr-25 | 95.6% | 95.6% |
| May-25 | 99.4% | 98.6% |
| Jun-25 | 99.8% | 98.7% |
| Jul-25 | 94.9% | 93.8% |
| Aug-25 | 100.0% | 91.4% |
| Sep-25 | 100.0% | 99.9% |
| Oct-25 | 100.0% | 94.7% |
| Nov-25 | 99.9% | 97.4% |
| Dec-25 | 99.3% | 94.5% |
| Jan-26 | 99.5% | 95.0% |



Punctuality

| Route | Largs - Cumrae Slip | |
|--------|---------------------|--------|
| Month | Contractual | Actual |
| Feb-25 | 99.8% | 99.6% |
| Mar-25 | 99.7% | 98.4% |
| Apr-25 | 99.2% | 89.0% |
| May-25 | 98.7% | 90.7% |
| Jun-25 | 99.2% | 94.7% |
| Jul-25 | 98.4% | 90.2% |
| Aug-25 | 97.7% | 87.1% |
| Sep-25 | 99.9% | 96.0% |
| Oct-25 | 100.0% | 99.8% |
| Nov-25 | 100.0% | 97.8% |
| Dec-25 | 99.9% | 99.7% |
| Jan-26 | 97.8% | 93.8% |

Summary of Scheduled, Operated, Cancelled & Diverted Sailings

by Route & Leg

| MonthYear | Route | Leg | Operated Sailings | Scheduled Sailings | Additional Sailings | Cancelled Sailings | Diverted Sailings |
|--------------|---------------------|-------------------|-------------------|--------------------|---------------------|--------------------|-------------------|
| Jan-26 | Largs - Cumrae Slip | Cumrae Slip-Largs | 726 | 765 | 0 | 39 | 0 |
| Jan-26 | Largs - Cumrae Slip | Largs-Cumrae Slip | 727 | 765 | 0 | 38 | 0 |
| Total | | | 1,453 | 1,530 | 0 | 77 | 0 |

Summary of Cancellations, Lateness & Relief Events

by Route & Leg

| Month | Route | Leg | Cancelled Sailings | Cancelled (Relief) | Cancelled (No Relief) | On Time | Level 1 Late | Level 1 (Relief) | Level 1 (No Relief) | Level 2 Late | Level 2 (Relief) | Level 2 (No Relief) |
|--------------|---------------------|-------------------|--------------------|--------------------|-----------------------|--------------|--------------|------------------|---------------------|--------------|------------------|---------------------|
| Jan-26 | Largs - Cumrae Slip | Cumrae Slip-Largs | 39 | 35 | 4 | 685 | 37 | 32 | 5 | 4 | 4 | 0 |
| Jan-26 | Largs - Cumrae Slip | Largs-Cumrae Slip | 38 | 35 | 3 | 678 | 45 | 21 | 24 | 4 | 1 | 3 |
| Total | | | 77 | 70 | 7 | 1,363 | 82 | 53 | 29 | 8 | 5 | 3 |