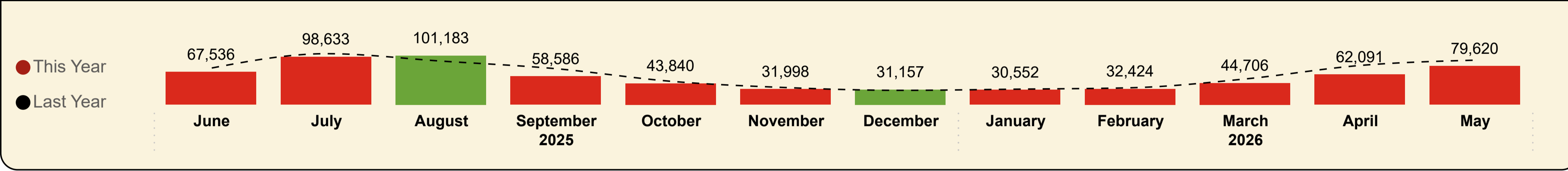




Shipped Traffic

Passengers



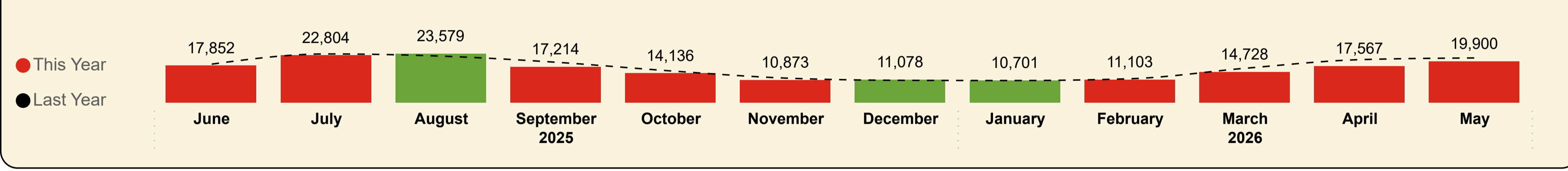
This Month YoY

79,620
LY: 91,725 (-13.2%)

YoY

682,326
LY: 750,037 (-9%)

Cars



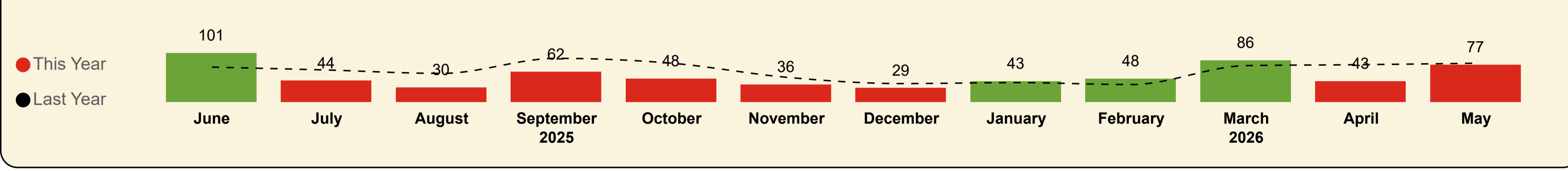
This Month YoY

19,900
LY: 21,524 (-7.55%)

YoY

191,535
LY: 202,594 (-5.5%)

Coaches



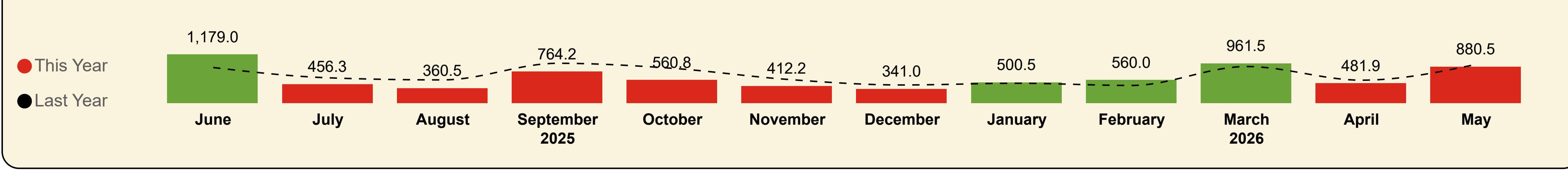
This Month YoY

77
LY: 80 (-3.75%)

YoY

647
LY: 764 (-15.3%)

Coach Metres



This Month YoY

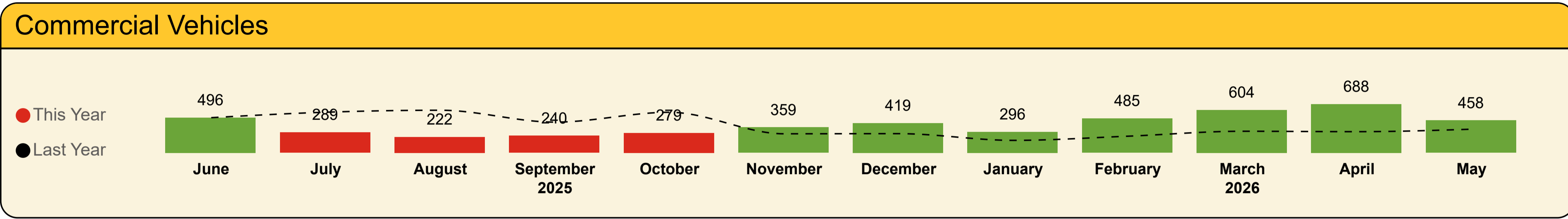
880.5
LY: 939.5 (-6.3%)

YoY

7.5K
LY: 8.2K (-8.6%)

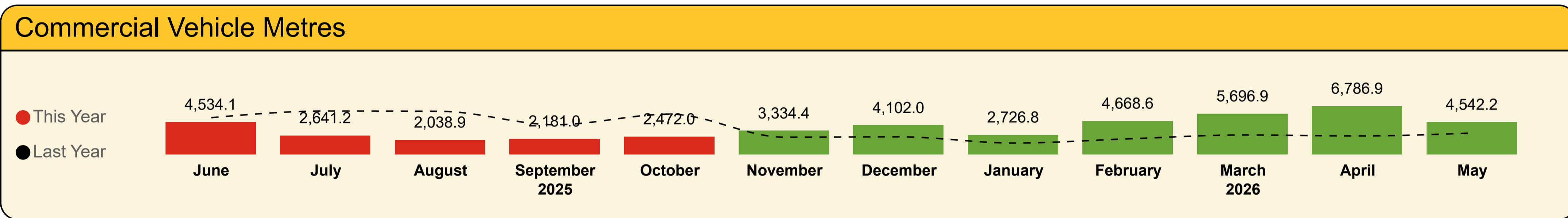


Shipped Traffic



This Month YoY
458
LY: 333 (+37.5%)

YoY
4,835
LY: 4,557 (+6.1%)

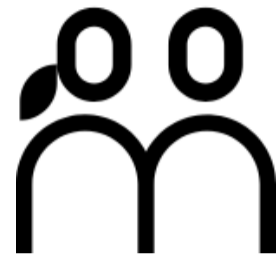


This Month YoY
4.5K
LY: 3.0K (+51.6%)

YoY
45.7K
LY: 44.1K (+3.8%)



Contractual Carrying Groups



This Month 79,620	This Year 682,326
Last Year 91,725	Last Year 750,037
Variance -13.2%	Variance -9.0%

This Month 19,900	This Year 191,535
Last Year 21,524	Last Year 202,594
Variance -7.5%	Variance -5.5%

This Month 881	This Year 7,458
Last Year 940	Last Year 8,156
Variance -6.3%	Variance -8.6%

This Month 4,542	This Year 45,725
Last Year 2,997	Last Year 44,070
Variance 51.6%	Variance 3.8%

Passengers

Cars

Coach Metres

Commercial Vehicle Metres

Month	Last Year	This Year	Variance
Jun-25	75,593	67,536	-10.7%
Jul-25	105,079	98,633	-6.1%
Aug-25	89,785	101,183	12.7%
Sep-25	74,098	58,586	-20.9%
Oct-25	48,128	43,840	-8.9%
Nov-25	35,269	31,998	-9.3%
Dec-25	29,576	31,157	5.3%
Jan-26	31,945	30,552	-4.4%
Feb-26	34,866	32,424	-7.0%
Mar-26	53,074	44,706	-15.8%
Apr-26	80,899	62,091	-23.2%
May-26	91,725	79,620	-13.2%
Total	750,037	682,326	-9.0%

Month	Last Year	This Year	Variance
Jun-25	18,547	17,852	-3.7%
Jul-25	23,460	22,804	-2.8%
Aug-25	22,400	23,579	5.3%
Sep-25	19,446	17,214	-11.5%
Oct-25	15,264	14,136	-7.4%
Nov-25	11,810	10,873	-7.9%
Dec-25	10,742	11,078	3.1%
Jan-26	10,639	10,701	0.6%
Feb-26	11,509	11,103	-3.5%
Mar-26	16,549	14,728	-11.0%
Apr-26	20,704	17,567	-15.2%
May-26	21,524	19,900	-7.5%
Total	202,594	191,535	-5.5%

Month	Last Year	This Year	Variance
Jun-25	862	1,179	36.7%
Jul-25	614	456	-25.7%
Aug-25	563	361	-36.0%
Sep-25	965	764	-20.8%
Oct-25	844	561	-33.5%
Nov-25	575	412	-28.3%
Dec-25	440	341	-22.5%
Jan-26	482	501	3.9%
Feb-26	429	560	30.5%
Mar-26	887	962	8.5%
Apr-26	557	482	-13.4%
May-26	940	881	-6.3%
Total	8,156	7,458	-8.6%

Month	Last Year	This Year	Variance
Jun-25	5,154	4,534	-12.0%
Jul-25	6,087	2,641	-56.6%
Aug-25	6,046	2,039	-66.3%
Sep-25	4,165	2,181	-47.6%
Oct-25	5,645	2,472	-56.2%
Nov-25	2,416	3,334	38.0%
Dec-25	2,466	4,102	66.4%
Jan-26	1,592	2,727	71.3%
Feb-26	2,186	4,669	113.6%
Mar-26	2,728	5,697	108.8%
Apr-26	2,589	6,787	162.2%
May-26	2,997	4,542	51.6%
Total	44,070	45,725	3.8%



Scanned Tickets



Largs - Cumbrae Slip

Month	Last Year	This Year	Var %
Jun-25	11,379	14,117	21.7%
Jul-25	14,437	17,945	22.3%
Aug-25	13,278	18,014	32.6%
Sep-25	12,724	13,877	9.6%
Oct-25	10,574	11,241	7.7%
Nov-25	8,363	8,576	2.4%
Dec-25	7,746	8,237	6.4%
Jan-26	8,461	8,116	-2.0%
Feb-26	9,087	8,107	-8.3%
Mar-26	13,158	10,732	-18.0%
Apr-26	16,416	13,062	-18.5%
May-26	17,076	15,198	-11.0%
Total	142,699	147,222	3.1%



Largs - Cumbrae Slip

Month	Last Year	This Year	Var
Jun-25	1,465	1,575	7.5%
Jul-25	1,498	1,546	3.2%
Aug-25	1,507	1,642	9.0%
Sep-25	1,348	1,565	16.1%
Oct-25	1,353	1,569	16.0%
Nov-25	1,265	1,261	-0.3%
Dec-25	1,130	1,222	8.1%
Jan-26	1,120	1,317	17.6%
Feb-26	1,420	1,489	4.9%
Mar-26	1,906	1,649	-13.5%
Apr-26	1,749	1,740	-0.5%
May-26	1,754	1,579	-10.0%
Total	17,515	18,154	3.6%



Largs - Cumbrae Slip

Month	Last Year	This Year	Var
Jun-25	267	268	0.4%
Jul-25	269	294	9.3%
Aug-25	278	353	27.0%
Sep-25	271	289	6.6%
Oct-25	148	183	23.6%
Nov-25	98	99	1.0%
Dec-25	79	86	8.9%
Jan-26	116	92	-20.7%
Feb-26	113	106	-6.2%
Mar-26	244	149	-38.9%
Apr-26	302	255	-15.6%
May-26	412	331	-19.7%
Total	2,597	2,505	-3.5%



Largs - Cumbrae Slip

Month	Last Year	This Year	Var
Jun-25	7	4	-42.9%
Jul-25	10	6	-40.0%
Aug-25	7	7	0.0%
Sep-25	5	9	80.0%
Oct-25	4	2	-50.0%
Nov-25	1	9	800.0%
Dec-25	3	0	-100.0%
Jan-26	4	0	-100.0%
Feb-26	2	4	100.0%
Mar-26	6	4	-33.3%
Apr-26	15	4	-73.3%
May-26	7	7	0.0%
Total	71	56	-21.1%



Scanned Tickets



Largs - Cumbræ Slip

Month	Last Year	This Year	Var
Jun-25	60	95	58.3%
Jul-25	55	114	107.3%
Aug-25	65	98	50.8%
Sep-25	91	95	4.4%
Oct-25	80	94	17.5%
Nov-25	78	90	15.4%
Dec-25	55	39	-29.1%
Jan-26	76	63	-17.1%
Feb-26	85	106	24.7%
Mar-26	102	110	7.8%
Apr-26	105	65	-38.1%
May-26	94	107	13.8%
Total	946	1,076	13.7%



Largs - Cumbræ Slip

Month	Last Year	This Year	Var
Jun-25	208	128	-38.5%
Jul-25	95	210	121.1%
Aug-25	272	430	58.1%
Sep-25	176	124	-29.5%
Oct-25	35	71	102.9%
Nov-25	42	31	-26.2%
Dec-25	7	13	85.7%
Jan-26	16	16	0.0%
Feb-26	30	27	-10.0%
Mar-26	75	49	-34.7%
Apr-26	156	131	-16.0%
May-26	225	231	2.7%
Total	1,337	1,461	9.3%



Largs - Cumbræ Slip

MonthYear	Last Year	This Year	Var
Jun-25	181	242	33.7%
Jul-25	512	394	-23.0%
Aug-25	372	532	43.0%
Sep-25	318	159	-50.0%
Oct-25	60	75	25.0%
Nov-25	46	38	-17.4%
Dec-25	20	20	0.0%
Jan-26	18	13	-27.8%
Feb-26	40	37	-7.5%
Mar-26	105	46	-56.2%
Apr-26	304	193	-36.5%
May-26	537	332	-38.2%
Total	2,513	2,081	-17.2%

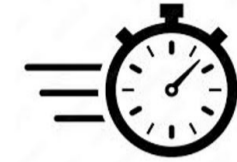


Reliability & Punctuality



Reliability

Year	Month	Largs - Cumrae Slip
2025	June	98.7%
	July	93.8%
	August	91.4%
	September	99.9%
	October	94.7%
	November	97.4%
	December	94.5%
	2026	January
February		96.6%
March		96.3%
April		95.3%
May		99.1%
Total		95.9%



Punctuality

Year	Month	Largs - Cumrae Slip
2025	June	94.7%
	July	90.2%
	August	87.1%
	September	96.0%
	October	99.8%
	November	97.8%
	December	99.7%
	2026	January
February		82.7%
March		90.0%
April		100.0%
May		97.7%
Total		94.0%

Summary of Scheduled, Operated, Cancelled, Late & Diverted Sailings

by Route & Leg

MonthYear	Route	Leg	Operated Sailings	Scheduled Sailings	Additional Sailings	Cancelled Sailings	Diverted Sailings	On Time	Late
May-26	Largs - Cumrae Slip	Cumrae Slip-Largs	1,107	1,111	6	10	0	1,076	25
May-26	Largs - Cumrae Slip	Largs-Cumrae Slip	1,107	1,111	6	10	0	1,075	26
Total			2,214	2,222	12	20	0	2,151	51