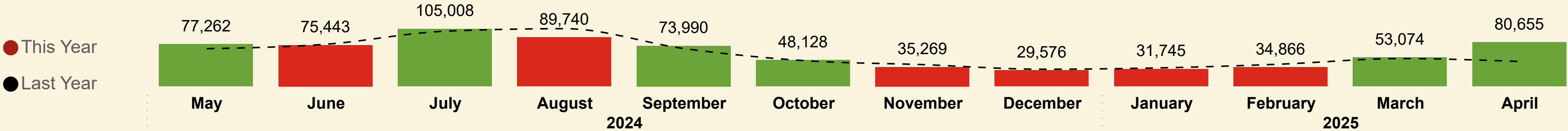




Shipped Traffic

Passengers



This Month YoY

80,655

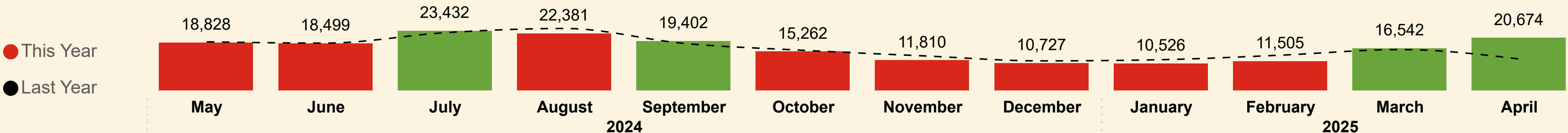
LY: 45,428 (+77.54%)

YoY

734,756

LY: 710,040 (+3.5%)

Cars



This Month YoY

20,674

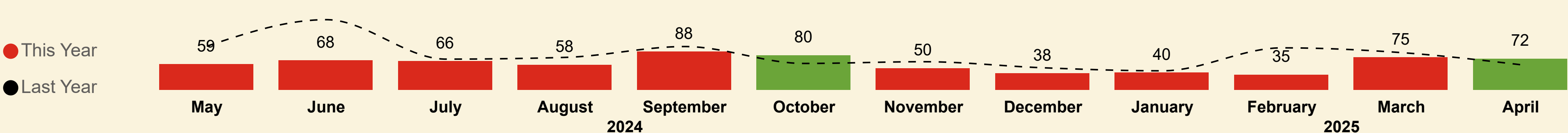
LY: 12,325 (+67.74%)

YoY

199,588

LY: 198,228 (+0.7%)

Coaches



This Month YoY

72

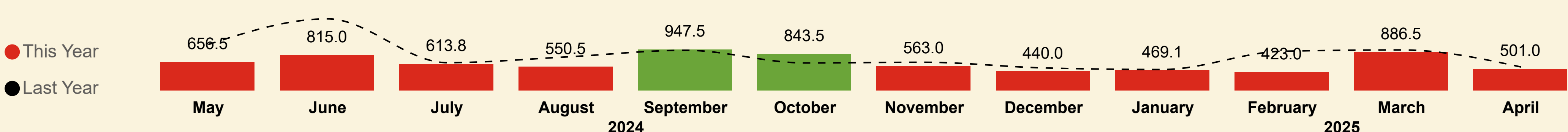
LY: 58 (+24.14%)

YoY

729

LY: 971 (-24.9%)

Coach Metres



This Month YoY

501.0

LY: 544.9 (-8.1%)

YoY

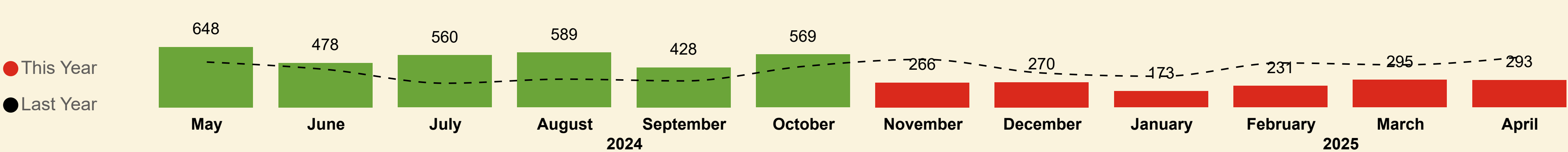
7.7K

LY: 9.8K (-21%)



Shipped Traffic

Commercial Vehicles



This Month YoY

293

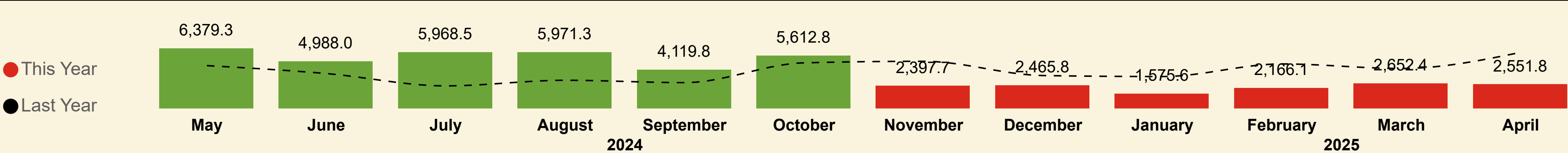
LY: 539 (-45.6%)

YoY

4,800

LY: 4,871 (-1.5%)

Commercial Vehicle Metres



This Month YoY

2.6K

LY: 5.9K (-57.1%)

YoY

46.8K

LY: 48.0K (-2.3%)

Contractual Carrying Groups



This Month YoY

80,655

LY: 45,428 (+77.5%)

YoY

734,756

LY: 710,040 (+3.5%)



This Month YoY

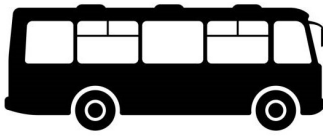
20,674

LY: 12,325 (+67.7%)

YoY

199,588

LY: 198,228 (+0.7%)



This Month YoY

501.00

LY: 544.90 (-8.1%)

YoY

7.71K

LY: 9.76K (-21%)



This Month YoY

2.55K

LY: 5.95K (-57.1%)

YoY

46.85K

LY: 47.95K (-2.3%)

Passengers

| Year  | Month     | Last Year | This Year | Variance % |
|-------|-----------|-----------|-----------|------------|
| 2024  | May       | 68,876    | 77,262    | 12.2 %     |
| 2024  | June      | 77,002    | 75,443    | -2.0 %     |
| 2024  | July      | 100,790   | 105,008   | 4.2 %      |
| 2024  | August    | 105,359   | 89,740    | -14.8 %    |
| 2024  | September | 69,035    | 73,990    | 7.2 %      |
| 2024  | October   | 47,091    | 48,128    | 2.2 %      |
| 2024  | November  | 39,719    | 35,269    | -11.2 %    |
| 2024  | December  | 31,362    | 29,576    | -5.7 %     |
| 2025  | January   | 33,906    | 31,745    | -6.4 %     |
| 2025  | February  | 40,661    | 34,866    | -14.3 %    |
| 2025  | March     | 50,811    | 53,074    | 4.5 %      |
| 2025  | April     | 45,428    | 80,655    | 77.5 %     |
| Total |           | 710,040   | 734,756   | 3.5 %      |

Cars

| Year  | Month     | Last Year | This Year | Variance % |
|-------|-----------|-----------|-----------|------------|
| 2024  | May       | 19,080    | 18,828    | -1.3 %     |
| 2024  | June      | 18,575    | 18,499    | -0.4 %     |
| 2024  | July      | 22,679    | 23,432    | 3.3 %      |
| 2024  | August    | 24,329    | 22,381    | -8.0 %     |
| 2024  | September | 18,457    | 19,402    | 5.1 %      |
| 2024  | October   | 15,738    | 15,262    | -3.0 %     |
| 2024  | November  | 13,564    | 11,810    | -12.9 %    |
| 2024  | December  | 11,574    | 10,727    | -7.3 %     |
| 2025  | January   | 12,052    | 10,526    | -12.7 %    |
| 2025  | February  | 13,824    | 11,505    | -16.8 %    |
| 2025  | March     | 16,031    | 16,542    | 3.2 %      |
| 2025  | April     | 12,325    | 20,674    | 67.7 %     |
| Total |           | 198,228   | 199,588   | 0.7 %      |

Coach Metres

| Year  | Month     | Last Year | This Year | Variance % |
|-------|-----------|-----------|-----------|------------|
| 2024  | May       | 1,064.5   | 656.5     | -38.3 %    |
| 2024  | June      | 1,657.1   | 815.0     | -50.8 %    |
| 2024  | July      | 644.0     | 613.8     | -4.7 %     |
| 2024  | August    | 776.5     | 550.5     | -29.1 %    |
| 2024  | September | 930.8     | 947.5     | 1.8 %      |
| 2024  | October   | 637.7     | 843.5     | 32.3 %     |
| 2024  | November  | 653.5     | 563.0     | -13.8 %    |
| 2024  | December  | 523.0     | 440.0     | -15.9 %    |
| 2025  | January   | 486.5     | 469.1     | -3.6 %     |
| 2025  | February  | 908.1     | 423.0     | -53.4 %    |
| 2025  | March     | 938.0     | 886.5     | -5.5 %     |
| 2025  | April     | 544.9     | 501.0     | -8.1 %     |
| Total |           | 9,764.7   | 7,709.4   | -21.0 %    |

Commercial Vehicle Metres

| Year  | Month     | Last Year | This Year | Variance % |
|-------|-----------|-----------|-----------|------------|
| 2024  | May       | 4,540.4   | 6,379.3   | 40.5 %     |
| 2024  | June      | 3,698.0   | 4,988.0   | 34.9 %     |
| 2024  | July      | 2,389.4   | 5,968.5   | 149.8 %    |
| 2024  | August    | 2,982.8   | 5,971.3   | 100.2 %    |
| 2024  | September | 2,734.9   | 4,119.8   | 50.6 %     |
| 2024  | October   | 4,833.3   | 5,612.8   | 16.1 %     |
| 2024  | November  | 4,998.7   | 2,397.7   | -52.0 %    |
| 2024  | December  | 3,487.3   | 2,465.8   | -29.3 %    |
| 2025  | January   | 3,381.6   | 1,575.6   | -53.4 %    |
| 2025  | February  | 4,718.1   | 2,166.1   | -54.1 %    |
| 2025  | March     | 4,237.3   | 2,652.4   | -37.4 %    |
| 2025  | April     | 5,949.7   | 2,551.8   | -57.1 %    |
| Total |           | 47,951.5  | 46,849.0  | -2.3 %     |

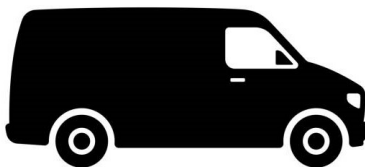


Scanned tickets



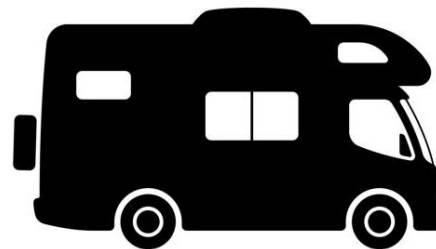
Largs - Cumbræ Slip  
Cars

| Month  | Last Year | This Year | Var %   |
|--------|-----------|-----------|---------|
| May-24 | 12,594    | 11,074    | -12.1 % |
| Jun-24 | 10,484    | 11,379    | 8.5 %   |
| Jul-24 | 11,537    | 14,437    | 25.1 %  |
| Aug-24 | 14,391    | 13,278    | -7.7 %  |
| Sep-24 | 12,601    | 12,724    | 1.0 %   |
| Oct-24 | 9,656     | 10,574    | 9.5 %   |
| Nov-24 | 8,944     | 8,363     | -6.5 %  |
| Dec-24 | 7,498     | 7,746     | 3.3 %   |
| Jan-25 | 8,028     | 8,461     | 5.4 %   |
| Feb-25 | 8,590     | 9,087     | 5.8 %   |
| Mar-25 | 10,323    | 13,158    | 27.5 %  |
| Apr-25 | 8,133     | 16,416    | 101.8 % |
| Total  | 122,779   | 136,697   | 11.3 %  |



Largs - Cumbræ Slip  
LGVs

| Month  | Last Year | This Year | Var %   |
|--------|-----------|-----------|---------|
| May-24 | 1,088     | 1,396     | 28.3 %  |
| Jun-24 | 862       | 1,465     | 70.0 %  |
| Jul-24 | 860       | 1,498     | 74.2 %  |
| Aug-24 | 1,324     | 1,507     | 13.8 %  |
| Sep-24 | 1,167     | 1,348     | 15.5 %  |
| Oct-24 | 1,096     | 1,353     | 23.4 %  |
| Nov-24 | 1,465     | 1,265     | -13.7 % |
| Dec-24 | 1,328     | 1,130     | -14.9 % |
| Jan-25 | 1,378     | 1,120     | -18.7 % |
| Feb-25 | 1,771     | 1,420     | -19.8 % |
| Mar-25 | 1,570     | 1,906     | 21.4 %  |
| Apr-25 | 1,197     | 1,749     | 46.1 %  |
| Total  | 15,106    | 17,157    | 13.6 %  |



Largs - Cumbræ Slip  
Motorhomes

| Month  | Last Year | This Year | Var %   |
|--------|-----------|-----------|---------|
| May-24 | 213       | 265       | 24.4 %  |
| Jun-24 | 251       | 267       | 6.4 %   |
| Jul-24 | 193       | 269       | 39.4 %  |
| Aug-24 | 334       | 278       | -16.8 % |
| Sep-24 | 286       | 271       | -5.2 %  |
| Oct-24 | 111       | 148       | 33.3 %  |
| Nov-24 | 88        | 98        | 11.4 %  |
| Dec-24 | 59        | 79        | 33.9 %  |
| Jan-25 | 96        | 116       | 20.8 %  |
| Feb-25 | 119       | 113       | -5.0 %  |
| Mar-25 | 181       | 244       | 34.8 %  |
| Apr-25 | 164       | 302       | 84.1 %  |
| Total  | 2,095     | 2,450     | 16.9 %  |

Reliability & Punctuality



| Reliability               |             |        |
|---------------------------|-------------|--------|
| Route Largs - Cumbræ Slip |             |        |
| Month                     | Contractual | Actual |
| May-24                    | 99.6%       | 98.7%  |
| Jun-24                    | 98.0%       | 96.9%  |
| Jul-24                    | 98.7%       | 98.2%  |
| Aug-24                    | 97.5%       | 96.9%  |
| Sep-24                    | 99.6%       | 99.6%  |
| Oct-24                    | 99.9%       | 97.3%  |
| Nov-24                    | 100.0%      | 95.8%  |
| Dec-24                    | 100.0%      | 94.0%  |
| Jan-25                    | 99.9%       | 94.2%  |
| Feb-25                    | 99.0%       | 94.8%  |
| Mar-25                    | 99.7%       | 99.7%  |
| Apr-25                    | 95.6%       | 95.6%  |



| Punctuality               |             |        |
|---------------------------|-------------|--------|
| Route Largs - Cumbræ Slip |             |        |
| Month                     | Contractual | Actual |
| May-24                    | 95.1%       | 72.5%  |
| Jun-24                    | 96.5%       | 81.3%  |
| Jul-24                    | 98.8%       | 91.4%  |
| Aug-24                    | 99.1%       | 92.2%  |
| Sep-24                    | 99.6%       | 96.9%  |
| Oct-24                    | 100.0%      | 98.9%  |
| Nov-24                    | 100.0%      | 99.7%  |
| Dec-24                    | 100.0%      | 100.0% |
| Jan-25                    | 99.7%       | 99.4%  |
| Feb-25                    | 99.8%       | 99.6%  |
| Mar-25                    | 99.7%       | 98.4%  |
| Apr-25                    | 99.2%       | 89.0%  |

| Summary of Scheduled, Operated, Cancelled & Diverted Sailings by Route & Leg |                     |                   |                   |                    |                     |                    |                   |
|------------------------------------------------------------------------------|---------------------|-------------------|-------------------|--------------------|---------------------|--------------------|-------------------|
| MonthYear                                                                    | Route               | Leg               | Operated Sailings | Scheduled Sailings | Additional Sailings | Cancelled Sailings | Diverted Sailings |
| Apr-25                                                                       | Largs - Cumbræ Slip | Cumbræ Slip-Largs | 901               | 871                | 68                  | 38                 | 0                 |
| Apr-25                                                                       | Largs - Cumbræ Slip | Largs-Cumbræ Slip | 897               | 871                | 64                  | 38                 | 0                 |
| Total                                                                        |                     |                   | 1,798             | 1,742              | 132                 | 76                 | 0                 |

| Summary of Cancellations, Lateness & Relief Events by Route & Leg |                     |                   |                    |                    |                       |         |              |                  |                     |              |                  |                     |
|-------------------------------------------------------------------|---------------------|-------------------|--------------------|--------------------|-----------------------|---------|--------------|------------------|---------------------|--------------|------------------|---------------------|
| Month                                                             | Route               | Leg               | Cancelled Sailings | Cancelled (Relief) | Cancelled (No Relief) | On Time | Level 1 Late | Level 1 (Relief) | Level 1 (No Relief) | Level 2 Late | Level 2 (Relief) | Level 2 (No Relief) |
| Apr-25                                                            | Largs - Cumbræ Slip | Cumbræ Slip-Largs | 38                 | 0                  | 38                    | 743     | 45           | 42               | 3                   | 45           | 43               | 2                   |
| Apr-25                                                            | Largs - Cumbræ Slip | Largs-Cumbræ Slip | 38                 | 0                  | 38                    | 739     | 52           | 50               | 2                   | 42           | 36               | 6                   |
| Total                                                             |                     |                   | 76                 | 0                  | 76                    | 1,482   | 97           | 92               | 5                   | 87           | 79               | 8                   |