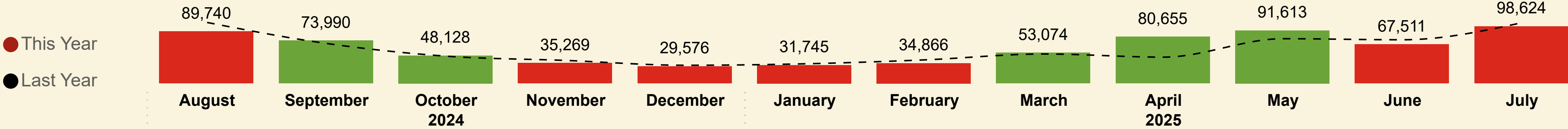


Shipped Traffic

Passengers



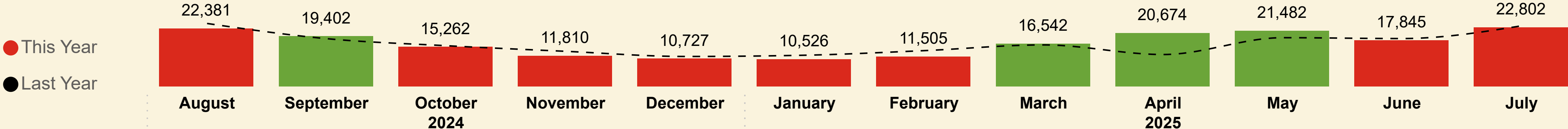
This Month YoY

98,624
LY: 105,008 (-6.08%)

YoY

734,791
LY: 721,085 (+1.9%)

Cars



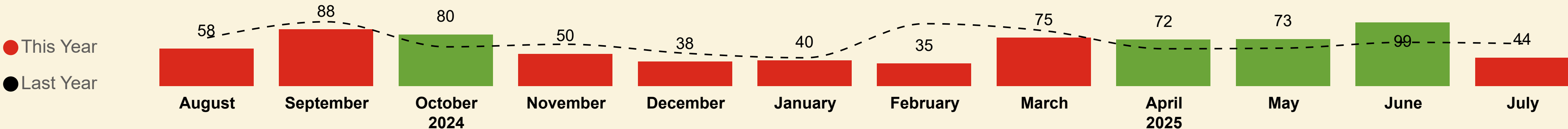
This Month YoY

22,802
LY: 23,432 (-2.69%)

YoY

200,958
LY: 198,653 (+1.2%)

Coaches



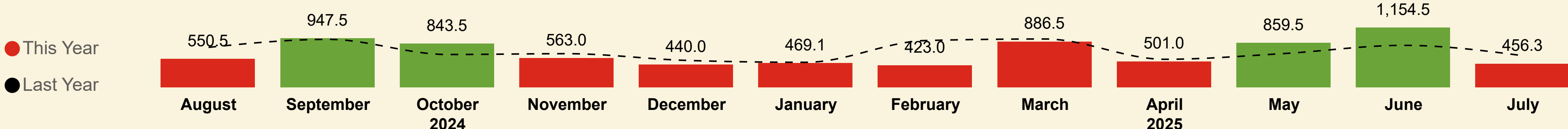
This Month YoY

44
LY: 66 (-33.33%)

YoY

752
LY: 830 (-9.4%)

Coach Metres



This Month YoY

456.3
LY: 613.8 (-25.7%)

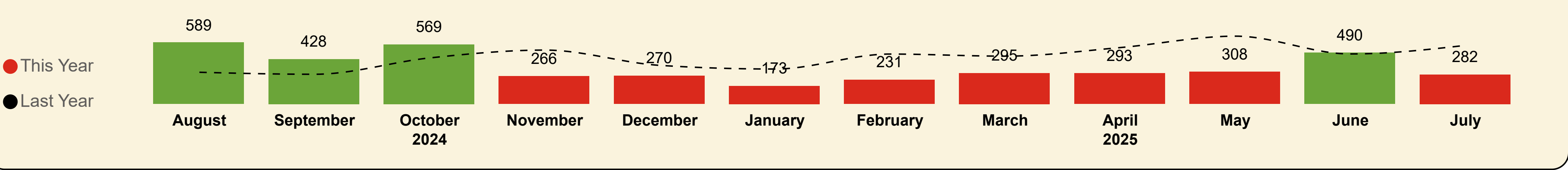
YoY

8.1K
LY: 8.5K (-4.6%)



Shipped Traffic

Commercial Vehicles



This Month YoY

282

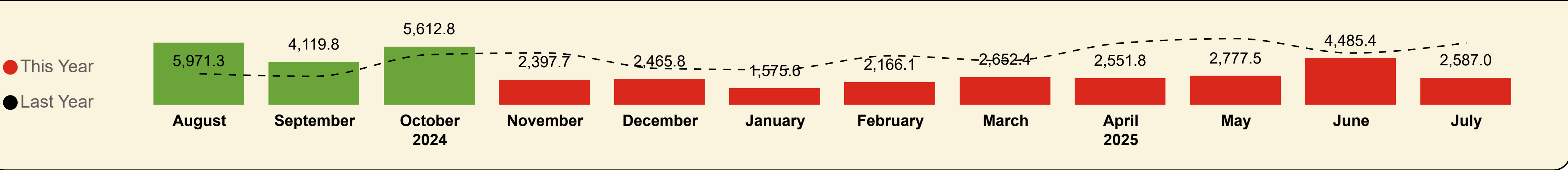
LY: 560 (-49.6%)

YoY

4,194

LY: 5,404 (-22.4%)

Commercial Vehicle Metres



This Month YoY

2.6K

LY: 6.0K (-56.7%)

YoY

39.4K

LY: 54.7K (-28%)

Contractual Carrying Groups



This Month YoY

98,624

LY: 105,008 (-6.1%)

YoY

734,791

LY: 721,085 (+1.9%)



This Month YoY

22,802

LY: 23,432 (-2.7%)

YoY

200,958

LY: 198,653 (+1.2%)



This Month YoY

456.30

LY: 613.84 (-25.7%)

YoY

8.09K

LY: 8.48K (-4.6%)



This Month YoY

2.59K

LY: 5.97K (-56.7%)

YoY

39.36K

LY: 54.66K (-28%)

Passengers

Year	Month	Last Year	This Year	Variance %
2024	August	105,359	89,740	-14.8 %
2024	September	69,035	73,990	7.2 %
2024	October	47,091	48,128	2.2 %
2024	November	39,719	35,269	-11.2 %
2024	December	31,362	29,576	-5.7 %
2025	January	33,906	31,745	-6.4 %
2025	February	40,661	34,866	-14.3 %
2025	March	50,811	53,074	4.5 %
2025	April	45,428	80,655	77.5 %
2025	May	77,262	91,613	18.6 %
2025	June	75,443	67,511	-10.5 %
2025	July	105,008	98,624	-6.1 %
Total		721,085	734,791	1.9 %

Cars

Year	Month	Last Year	This Year	Variance %
2024	August	24,329	22,381	-8.0 %
2024	September	18,457	19,402	5.1 %
2024	October	15,738	15,262	-3.0 %
2024	November	13,564	11,810	-12.9 %
2024	December	11,574	10,727	-7.3 %
2025	January	12,052	10,526	-12.7 %
2025	February	13,824	11,505	-16.8 %
2025	March	16,031	16,542	3.2 %
2025	April	12,325	20,674	67.7 %
2025	May	18,828	21,482	14.1 %
2025	June	18,499	17,845	-3.5 %
2025	July	23,432	22,802	-2.7 %
Total		198,653	200,958	1.2 %

Coach Metres

Year	Month	Last Year	This Year	Variance %
2024	August	776.5	550.5	-29.1 %
2024	September	930.8	947.5	1.8 %
2024	October	637.7	843.5	32.3 %
2024	November	653.5	563.0	-13.8 %
2024	December	523.0	440.0	-15.9 %
2025	January	486.5	469.1	-3.6 %
2025	February	908.1	423.0	-53.4 %
2025	March	938.0	886.5	-5.5 %
2025	April	544.9	501.0	-8.1 %
2025	May	656.5	859.5	30.9 %
2025	June	815.0	1,154.5	41.7 %
2025	July	613.8	456.3	-25.7 %
Total		8,484.3	8,094.4	-4.6 %

Commercial Vehicle Metres

Year	Month	Last Year	This Year	Variance %
2024	August	2,982.8	5,971.3	100.2 %
2024	September	2,734.9	4,119.8	50.6 %
2024	October	4,833.3	5,612.8	16.1 %
2024	November	4,998.7	2,397.7	-52.0 %
2024	December	3,487.3	2,465.8	-29.3 %
2025	January	3,381.6	1,575.6	-53.4 %
2025	February	4,718.1	2,166.1	-54.1 %
2025	March	4,237.3	2,652.4	-37.4 %
2025	April	5,949.7	2,551.8	-57.1 %
2025	May	6,379.3	2,777.5	-56.5 %
2025	June	4,988.0	4,485.4	-10.1 %
2025	July	5,968.5	2,587.0	-56.7 %
Total		54,659.5	39,363.1	-28.0 %

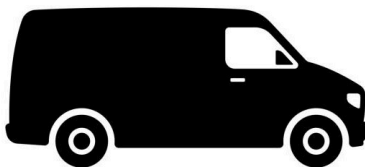


Scanned tickets



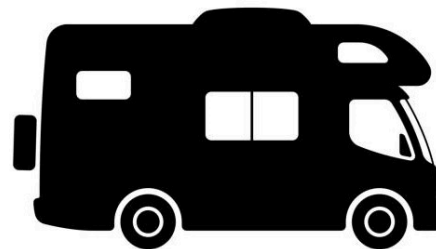
Largs - Cumbræ Slip
Cars

Month	Last Year	This Year	Var %
Aug-24	14,391	13,278	-7.7 %
Sep-24	12,601	12,724	1.0 %
Oct-24	9,656	10,574	9.5 %
Nov-24	8,944	8,363	-6.5 %
Dec-24	7,498	7,746	3.3 %
Jan-25	8,028	8,461	5.4 %
Feb-25	8,590	9,087	5.8 %
Mar-25	10,323	13,158	27.5 %
Apr-25	8,133	16,416	101.8 %
May-25	11,074	17,076	54.2 %
Jun-25	11,379	14,117	24.1 %
Jul-25	14,437	17,947	24.3 %
Total	125,054	148,947	19.1 %



Largs - Cumbræ Slip
LGVs

Month	Last Year	This Year	Var %
Aug-24	1,324	1,507	13.8 %
Sep-24	1,167	1,348	15.5 %
Oct-24	1,096	1,353	23.4 %
Nov-24	1,465	1,265	-13.7 %
Dec-24	1,328	1,130	-14.9 %
Jan-25	1,378	1,120	-18.7 %
Feb-25	1,771	1,420	-19.8 %
Mar-25	1,570	1,906	21.4 %
Apr-25	1,197	1,749	46.1 %
May-25	1,396	1,754	25.6 %
Jun-25	1,465	1,575	7.5 %
Jul-25	1,498	1,546	3.2 %
Total	16,655	17,673	6.1 %



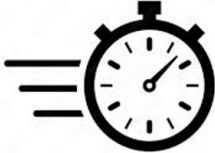
Largs - Cumbræ Slip
Motorhomes

Month	Last Year	This Year	Var %
Aug-24	334	278	-16.8 %
Sep-24	286	271	-5.2 %
Oct-24	111	148	33.3 %
Nov-24	88	98	11.4 %
Dec-24	59	79	33.9 %
Jan-25	96	116	20.8 %
Feb-25	119	113	-5.0 %
Mar-25	181	244	34.8 %
Apr-25	164	302	84.1 %
May-25	265	412	55.5 %
Jun-25	267	268	0.4 %
Jul-25	269	294	9.3 %
Total	2,239	2,623	17.2 %

Reliability & Punctuality



Reliability		
Route Largs - Cumbræ Slip		
Month	Contractual	Actual
Aug-24	97.5%	96.9%
Sep-24	99.6%	99.6%
Oct-24	99.9%	97.3%
Nov-24	100.0%	95.8%
Dec-24	100.0%	94.0%
Jan-25	99.9%	94.2%
Feb-25	99.0%	94.8%
Mar-25	99.7%	99.7%
Apr-25	95.6%	95.6%
May-25	99.4%	98.6%
Jun-25	99.8%	98.7%
Jul-25	94.9%	93.8%



Punctuality		
Route Largs - Cumbræ Slip		
Month	Contractual	Actual
Aug-24	99.1%	92.2%
Sep-24	99.6%	96.9%
Oct-24	100.0%	98.9%
Nov-24	100.0%	99.7%
Dec-24	100.0%	100.0%
Jan-25	99.7%	99.4%
Feb-25	99.8%	99.6%
Mar-25	99.7%	98.4%
Apr-25	99.2%	89.0%
May-25	98.7%	90.7%
Jun-25	99.2%	94.7%
Jul-25	98.4%	90.2%

Summary of Scheduled, Operated, Cancelled & Diverted Sailings by Route & Leg							
MonthYear	Route	Leg	Operated Sailings	Scheduled Sailings	Additional Sailings	Cancelled Sailings	Diverted Sailings
Jul-25	Largs - Cumbræ Slip	Cumbræ Slip-Largs	1,418	1,511	2	95	0
Jul-25	Largs - Cumbræ Slip	Largs-Cumbræ Slip	1,418	1,511	0	93	0
Total			2,836	3,022	2	188	0

Summary of Cancellations, Lateness & Relief Events by Route & Leg												
Month	Route	Leg	Cancelled Sailings	Cancelled (Relief)	Cancelled (No Relief)	On Time	Level 1 Late	Level 1 (Relief)	Level 1 (No Relief)	Level 2 Late	Level 2 (Relief)	Level 2 (No Relief)
Jul-25	Largs - Cumbræ Slip	Cumbræ Slip-Largs	95	18	77	1,281	121	104	17	14	11	3
Jul-25	Largs - Cumbræ Slip	Largs-Cumbræ Slip	93	17	76	1,276	125	104	21	17	13	4
Total			188	35	153	2,557	246	208	38	31	24	7